

NASA TechTracS

Docket Report Special Request

Tables: Technology / PTO Actions

TechTracS Version: FY99.01.01

Starting Date: 1/29/99

Completion Date: 2/20/99

on:

This special request includes modifications to the structure and fields displayed on the docket reports as well as changes to the Technology and PTO Actions data screen interfaces.

The Special Request revises the TechTracS docket reports.

Printing a Docket Report:

In the Technology table list screen, generate the list of records that you want included in the report/s as a subset. Click on the *Print* button icon at the bottom of the list screen window (or choose “Print...” from the File menu). A dialog box will display prompting you to choose a report or letter layout from one of two lists. Choose “Docket Report” from the list on the left and click *Print..* Another dialog box will appear prompting you to choose the options for the report.

In the Docket Report Options dialog box, you can choose which attorneys, docket reports, and records are included in the printout. The following choices are available:

- *All Attorneys* (default) – Prints docket reports for all attorneys.
- *One Attorney ...* - Prints docket reports for one attorney. Clicking the green arrow beside the text displays a list of attorneys to choose from.
- *All Docket Reports* (default) - Prints all the docket reports for the specified attorney/s and record selection.
- *One Docket Report* - Prints one type of docket report for the specified attorney/s and record selection. A popup list of docket report types allows you to choose which report is to be printed.
- *All Records* (default) - Prints docket reports for all the records in the Technology table.
- *Use Current Selection of Records Only* - Prints docket reports for records currently selected in the list view of the Technology table.

Special Request Changes and Printing Criteria:

1. Disclosure Received, Priority = P1

This report lists all cases that have been rated Priority = P1 where no further action has been taken (see printout example on page 8).

Special Request Changes:

- “Eval Date” column replaced with “Priority Type Date” column
- Added “NTR Received Date” column

Printing Criteria:

The Disclosure Received, Priority = P1 report prints if

<p>[Technology]NTR Received Date is <i>NOT</i> 00/00/00 AND [Technology]Search Requested Date is 00/00/00 AND [Technology]Application Filing Date is 00/00/00 AND [Technology]Provisional Filing Date is 00/00/00 AND [Technology]Foreign App Filing Date is 00/00/00 AND [Technology]Abandoned Date is 00/00/00 AND [Technology]Inactivated Date is 00/00/00 AND [Technology]Priority Type is “P1”</p>

2. P2 Cases On Hold for Additional Information

This report lists all cases on an attorney’s docket that have been placed in a P2 status awaiting further information (see printout example on page 9).

Special Request Changes:

- “P2” column replaced with “Priority Type Date” column
- “P2 Due” column replaced with “Priority P2 Suspense Date”

Printing Criteria:

The P2 Cases On Hold for Additional Information report prints if

<p>[Technology]Priority Type is "P2"</p> <p>AND [Technology]Application Filing Date is 00/00/00</p> <p>AND [Technology]Provisional Filing Date is 00/00/00</p> <p>AND [Technology]Foreign App Filing Date is 00/00/00</p> <p>AND [Technology]Abandoned Date is 00/00/00</p> <p>AND [Technology]Inactivated Date is 00/00/00</p>

3. Out for Search

This report lists all cases on an attorney's docket that are awaiting the results of a requested prior art search (see printout example on page 10).

Special Request Changes:

- "Srch Ltr" column replaced with "Search Requested" column.

Printing Criteria:

The Out for Search report prints if

<p>[Technology]Search Requested is <i>NOT</i> 00/00/00</p> <p>AND [Technology]Search Received is 00/00/00</p> <p>AND [Technology]Application Filing Date is 00/00/00</p> <p>AND [Technology]Provisional Filing Date is 00/00/00</p> <p>AND [Technology]Foreign App Filing Date is 00/00/00</p> <p>AND [Technology]Abandoned Date is 00/00/00</p> <p>AND [Technology]Inactivated Date is 00/00/00</p> <p>AND [Technology]Priority Type is <i>NOT</i> "P3"</p> <p>OR [Technology]Patent Docket Category is "05"</p>

4. Under Preparation

This report lists all cases on an attorney's docket that have been approved for filing and an application is under preparation (see printout example on page 11).

Special Request Changes:

- Added a boolean field called **In-House Prep** to the Patent view of the Evaluation/Search/Potential data screen.
- In the data screen, after a user enters a date in the **App Preparation Authorized** field, a prompt has been added asking the user if the application will be in-house (choices are Yes, No, or Undecided).
- Replaced the "Bid Req" column with "App Preparation Authorized" column.
- Added a column called "In-House Prep"

Printing Criteria:

The Under Preparation report prints if

<p>[Technology]App Preparation Authorized is <i>NOT</i> 00/00/00 AND [Technology]Priority Type is <i>NOT</i> "P3" AND [Technology]Application Filing Date is 00/00/00 AND [Technology]Provisional Filing Date is 00/00/00 AND [Technology]Foreign App Filing Date is 00/00/00 AND [Technology]Abandoned Date is 00/00/00 AND [Technology]Inactivated Date is 00/00/00 OR [Technology]Patent Docket Category is "08"</p>

5. Applications Pending

This report lists all pending applications on an attorney's docket (see printout example on page 12).

Special Request Changes:

- "StatBar" column removed from report

Printing Criteria:

The Application Pending report prints if

[Technology]Application Filing Date is NOT 00/00/00
OR [Technology]Provisional Filing Date is NOT 00/00/00
OR [Technology]Foreign App Filing Date is *NOT* 00/00/00
AND [Technology]Patent Application File by is "NASA"
AND [Technology]Patent Issue Date is 00/00/00
AND [Technology]Abandoned Date is 00/00/00
AND [Technology]Inactivated Date is 00/00/00

6. PTO Actions Due

This report lists all cases on an attorney's docket with outstanding actions due to the PTO (see printout example on page 13).

Special Request Changes:

- Added "NOA" (Notice of Allowance) and "IDS" (Information Disclosure Statement) to the Type popup list in the PTO Actions data screen.
- Actions are sorted by type and listed in the following order: IDS, Election, Office Action, Final, NOA, Drawing, and Appeal. The [PTO Action]Action Due Date is used to sort listings within each type.
- Added a column listing the **[PTO Actions]Type**
- Added a row titled "Description" that displays the **[PTO Actions]Action** text
- When a **Notice of Allowance date** and/or an **Issue Fee Due Date** is entered on the More PTO Actions/Fees Screen the following fields are updated:

[PTO Actions]Type = NOA

[PTO Actions]Action Date = Notice of Allowance Date

[PTO Actions]Action Due Date = Issue Fee Due Date

[PTO Actions]Action Description = Issue Fee Due

Once the **Issue fee Paid date** is entered, it becomes the **[PTO Actions]Action Complete date** for that action.

- If an Issue Fee Due Date is entered on the More PTO Actions/Fees screen and at least one of the PTO Action Types is Drawing, then the following field is updated:

[PTO Actions]Action Due Date = Issue Fee Due Date

Printing Criteria:

First, a selection of Technology records is generated based on the following criteria:

	[Technology]Application Filing Date is NOT 00/00/00
<i>OR</i>	[Technology]Provisional Filing Date is NOT 00/00/00
<i>OR</i>	[Technology]Foreign App Filing Date is <i>NOT</i> 00/00/00
<i>AND</i>	[Technology]Patent Application File by is "NASA"
<i>AND</i>	[Technology]Patent Issue Date is 00/00/00
<i>AND</i>	[Technology]Abandoned Date is 00/00/00
<i>AND</i>	[Technology]Inactivated Date is 00/00/00
<i>OR</i>	[Technology]Patent Docket Category is "10"

Then that set of Technology records is related to the PTO Actions table to create another selection of records. This selection is then queried using the following criteria to generate the final selection of PTO Action records to include in the report:

	[PTO Actions]Action Date is <i>NOT</i> 00/00/00
<i>AND</i>	[PTO Actions]Completed Date is 00/00/00

Disclosure Received, Priority = P1 printout:

BeFirst VrLast - Disclosure Received, Priority = P1					
Case Number	Title	NTR Received	Priority Type	Statutory Bar	
HQN-11111-2	SB Docket Report 1 Test 2 Contracts: Attorney Notes:	04/04/1998	05/05/1998	04/04/1998	
HQN-44444-1	GE Docket Report 4 Test 1 - Only Docket Category=08 Entered Contracts: Attorney Notes:	04/04/1998	05/05/1998	04/04/1998	
KSC-11968	LE KSC ELECTRONIC DOCUMENTATION SYSTEM (KEDS) Contracts: NAS10-12000 Attorney Notes:	04/02/1997	00/00/00	11/05/1997	

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P2 Cases On Hold for Additional Information printout:


BeFirst VrLast - P2 cases on Hold for Additional Information					
Case Number	Title	Priority Type	P2 Suspension	Statutory Bar	
HQN-22222-1	LE	Docket Report 2 Test	05/06/1998	07/07/1998	04/04/1999
Contracts:					
Attorney Notes:					
HQN-33333-1	GLE	Docket Report 3 Test 1 - Search Requested Date Entered	05/06/1998	03/00/00	04/04/1999
Contracts:					
Attorney Notes:					
KSC-11889	LE	SPACE SHUTTLES ORBITER AUTOMATIC WINDOW INSPECTION DEVICE (AWID)	03/00/00	03/00/00	03/00/00
Contracts: NAS10-11943					
Attorney Notes:					
KSC-11819	LE	WEB INTERACTIVE TRAINING	03/00/00	03/00/00	03/00/00
Contracts: NAS10-11943					
Attorney Notes:					

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Out for Search printout:

 BeFirst VrLast - Out for Search			
Case Number	Title	Search Requested	Statutory Bar
HQN-33339-1	GIE Docket Report 3 Test 1 - Search Requested Date Entered	06/06/1998	04/04/1999
Contracts:			
Attorney Notes:			
HQN-64321-1	GIE Docket 4 Report Test	05/05/1998	04/04/1999
Contracts:			
Attorney Notes:			
KSC-11868	LE ENVIRONMENTALLY CONTROLLED ABRASIVE BLASTING SUIT (ECAB)	10/06/1997	00/00/00
Contracts: NAS10-12000			
Attorney Notes:			

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Under Preparation printout:

BeFirst VrLast - Under Preparation					
Case Number	Title	App Prep Auth	In-House Prep	Statutory Bar	
HQN-44444-1	GE Docket Report 4 Test 1 - Only Docket Category=06 Entered	00/00/00		04/04/1999	
Contracts:					
Attorney Notes:					
HQN-44444-2	GE Docket Report 4 Test 2 - App Prep Auth Date Entered	07/07/1998	Y	04/04/1999	
Contracts:					
Attorney Notes:					
HQN-54321-1	GE Docket 4 Report Test	06/06/1998	Y	04/04/1999	
Contracts:					
Attorney Notes:					

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Applications Pending printout:

BeFirst VrLast - Applications Pending					
Case Number	Title	Filing Date	Prov. Filing	Foreign Filing	
HQN-65555-2	LE Docket Report 5 Test 2 - App Filing Date Entered	11/11/1998	00/00/00	00/00/00	
	Contracts: NASW-5013				
	Attorney Notes:				
HQN-66666-1	GE Docket Report 6 Test	10/10/1998	00/00/00	00/00/00	
	Contracts:				
	Attorney Notes:				
HQN-66666-2	GE Docket Report 6 Test 2	01/01/1999	00/00/00	00/00/00	
	Contracts:				
	Attorney Notes:				
KSC-11000-1	LE NON-INTRUSIVE IMPEDANCE-BASED CABLE TESTER	08/15/1997	00/00/00	00/00/00	
	Contracts: NAS10-11943				
	Attorney Notes:				
KSC-11884	LE A NEW PROCESS AND EQUIPMENT FOR CONVERSION OF NOx SCRUBBER LIQ	12/03/1996	00/00/00	00/00/00	
	Contracts: NAS10-11943				
	Attorney Notes:				
KSC-11909	LE AN AIR COUPLED ULTRASONIC FOCAL PLANE ARRAY IMAGING SYSTEM	04/28/1997	00/00/00	00/00/00	
	Contracts: NAS10-11943				
	Attorney Notes:				

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PTO Actions Due printout:

BeFirst VrLast - PTO Actions Due				
Case Number	Title	Type	Action Date	Due Date
HQN-66666-1	GE Docket Report 6 Test Description: Information disclosure statement due Contracts: Attorney Notes:	1-IDS	11/11/1998	00/00/00
HQN-66666-1	GE Docket Report 6 Test Description: Office Action - all claims rejected under 35 USC 103 Contracts: Attorney Notes:	3-Office Action	11/11/1998	02/11/1999
HQN-66666-1	GE Docket Report 6 Test Description: second office action Contracts: Attorney Notes:	3-Office Action	12/12/1998	03/12/1999
HQN-66666-2	GE Docket Report 6 Test 2 Description: Final - agreement on allowability by examiner interview Contracts: Attorney Notes:	4-Final	01/31/1999	02/02/1999
HQN-66666-2	GE Docket Report 6 Test 2 Description: Contracts: Attorney Notes:	6-Drawing	12/12/1998	00/00/00

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